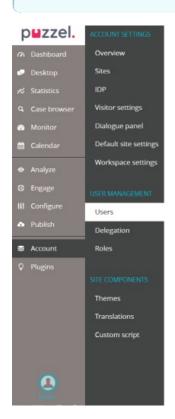


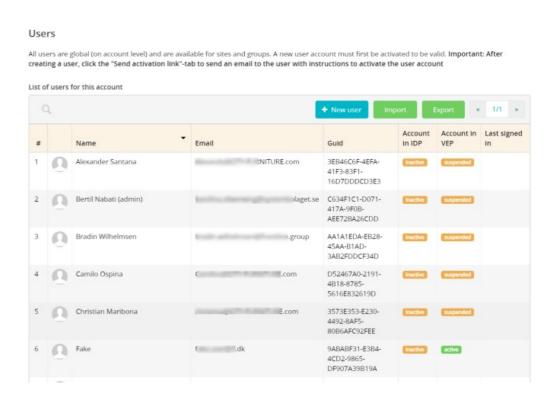
Creating Users

The Users section under User Management displays a list of all users created for the account.

Note

Please note that all new users must be activated to be a valid user. Please click on the "Send Activation link" to send an email to the user with instructions to activate the user account.



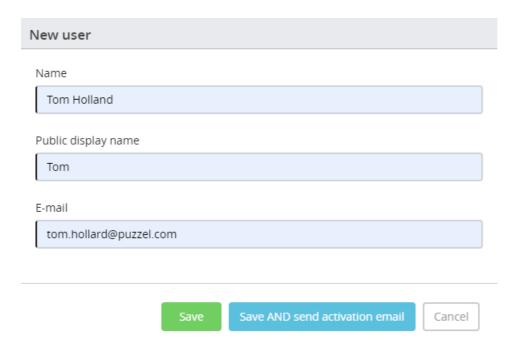


Creating a new user

To create a new user,

1. Go to Account -> Users -> click on the save AND send activation email button. This will open up the Edit user window where you can add a profile picture and other details of the user.





- 2. Proceed to Roles tab where you can assign different roles to the user from the list and clickSave
- 3. On the Groups tab, you can assign the groups or queues the user should belong to and clicl6ave
- 4. If you hadn't already sent a activation email before, you can do it now on the Send activation e-mail tab.

Save all the details and click on the icon to go back to the list.

To delete a user, find the user in the list or search for the user from the search tab and click on it. Pres**Delete** button in the Edit user window and confirm your decision.

Bulk import of user list

To bulk import users, go to Users -> and click on the icon. You can download a CSV template to add all the users you wish to import in the required format. Click on icon and upload the file. For more details on all the fields in the CSV, click on the icon on the screen.

Exporting user list

To export all the users, go to Account -> Users -> Export to download a CSV file of all users in the system.