

Scheduled tasks/calls

If scheduled callback is offered to your end-customers (ordered from a web page) or if your agents can Schedule tasks from the agent application, a column called *Scheduled* can be shown in the Queue overview (Users - Products - Queue: Show Scheduled requests).

When a scheduled callback/call/task is ordered (e.g. at 08:58) with a scheduled time (e.g. 12:00), this call/task is put in the selected queue's 'waiting room' and is shown in column *Scheduled* until the scheduled time, and then it's moved into queue and shown as 'In queue' (In Queue Details).

- When agents create a Scheduled task in the <u>Scheduled tasks tab</u>, they must select a 'task' queue. To configure that a queue with media type email is for Tasks is done on under <u>System queue settings</u>.
- When agents create a Scheduled call in the <u>Scheduled calls tab</u>, they must select a phone queue, but the 'callout' queue and Dialler queues (queue_key starting with "___") can not be selected.

A scheduled call's/task's presented wait time and SLA score starts at 0 when it appears in Queue details, but when allocating agents, the time since it was ordered is used to calculate SLA score to make sure it is prioritised at the scheduled time.

The scheduled time can be max 14 days in the future for**calls**, and max 120 days in the future for**tasks**. The default max number of requests in a queues 'waiting room' is 1000.

If you click on a number in column *Scheduled* in the Queue overview, the page *Scheduled requests* is shown for the selected queue. Here we show one row per request currently in this queue's 'waiting room'.

Home » Real-time » Queue Overview » Scheduled requests: Scheduled requests: Scheduled tasks - Sales <a>?										
· · · ·					Filter: Filter table					
Number/From	Description	Created	Scheduled time	Reserved/Preferred Agent	Preview	Select				
Ronny Medelsvenson (12345)	Follow-up call	05/23/2023 15:41:42	05/25/2023 14:00:00	(R) Paal Kongshaug	Preview					
Jane Smith	First call	05/23/2023 15:43:13	05/26/2023 10:00:00		Preview					
Delete Change agent										

A user who has access to delete requests (emails/callbacks) in queue in the Admin Portal (Users - Products - Queues), will also have access to delete scheduled tasks and edit the reserved agent for scheduled requests/tasks here.

You can select one or more Scheduled tasks (requests) and then clickDelete or Change agent.

- If *Delete* is clicked, you are asked to confirm before these requests are deleted.
- If Change agent is clicked, a new window opens, and here you can add, change or delete reserved agent.

Home » Real-time » Queue Overview	/ » Scheduled requests: The	page is not auto-refreshed as lo	ng as requests are selected.				
Scheduled requests: Schedul		Change reserved agent for scheduled requests					
		Change reserved agent Remove reserved agent				Filt	er: Filter table
Number/From	Туре	tho	Search		Reserved/Preferred Agent	Preview	Select
Ronny Medelsvenson	Follow-up call	New reserved agent:	Christian Thorsrud		(R) paal-agent	Preview	
Jane Smith	First call	Save changes	Cancel and close			Preview	
Delete Change agent		Name Christian Thorsrud Thomas Rødseth	User Group (Admins) (Admins)				



In the popup window...

- If you select *Change reserved agent*, search for and selects an agent, and then click *Save changes*, we will set the selected agent as the new reserved agent for the selected request(s), and we will use the new agent's predefined reserved time (Users Products Agent application Scheduled task reserved time in minutes).
- If you select *Remove reserved agent* and click *Save changes*, we will remove the reserved agent for the selected request(s).

If you click the *Preview link* for a Scheduled task, we will show all its details except the Description.