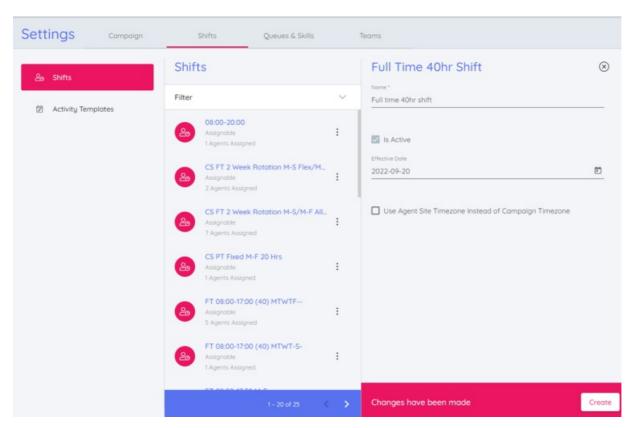


Creating a shift

- 1. Click the **Settings cog** icon in the left menu screen, then**Shift & Activiities** in the top menu, followed by **Shifts** in the left sub menu.
- 2. Click the + button at the bottom right of screen.
- 3. Name the new shift using a name that is memorable for its usage.
 - n this example, the shift is called 'Full Time 40hr MTWTFSS'.
 - Click on the Is Active box to make sure it's active.
 - Choose an Effective date for when the shift should start from
- 4. Click on 'Create'.



5. Click on 'Add Week'

- · Name the week according to what it is.
- If it is not rotational, and it is a simple shift that repeats every week, it could be called the same as the shift or anything else that is memorable.
- 6. Enter the details of the shift:
 - Earliest **Start Time** of the shift by using the clock to determine time.
 - Latest Start Time of the shift by using the clock to determine time.
 - In the example below, the shift is 9 hours long and the earliest start time is 08:00, the latest start time is 10:00.





- Enter the duration of the shift including any breaks/lunches by using the clock to determine the duration.
- Specific Start Times allows you to narrow the number of possible shifts. With the above settings intact, if the box is ticked the specific times of 08:00, 08:30, 09:00, 09:30 & 10:00 could be entered to discard any possible start times in :15 or :45 frequencies.
- Enabling days after settings are set will copy them from the day above.
- 7. When finished, click 'Update'.
- 8. If this is a single week shift that repeats constantly then click on **Add Activities**', if more weeks are required to build a rotational pattern, click on '**Add Week**'.
- 9. This should be repeated until all the weeks of the required rotation are included.
- 10. When finished, click on the tab that has the name of the shift.
- 11. Breaks and Lunches can now be added to the shifts. Click **Add Activity**' or on the graphical representation of the shift at the interval you want the activity to start, again, click '**Add Activity**'.
 - In the example below, breaks and lunches have been added for a whole week.
 - After clicking 'Add Activity' choose the type of activity (typically Break or Lunch)
 - · Choose the Earliest Start which is Relative to the start time of the shift.
 - · Choose the Latest Start time which is Relative to the start time of the shift.
 - · Choose the duration of the activity.
 - Breaks can be scheduled for 00:10 minutes if needed.
 - Lunches must be scheduled in 15-minute intervals (00:15, 00:30, 00:45, 01:00 etc.)
- 12. The initial choices can be copied to other days of the week by clicking the Day (Mon-Sun).
- 13. Tick the boxes for each day you want to copy the activities for and click **Copy**.
- 14. Repeat for each week if using rotations.
- 15. When complete click on 'x' above Add Week. This will then be saved.