

Approve or decline vacation / holiday requests

Approving or declining vacation requests within the agent portal

- 1. When logged in to the agent portal, click on the hamburger menu at the top left of screen and choose equest Management.
- 2. On the left of screen is a list of requests made by agents. Clicking on a request brings up a screen as below.
- 3. The request has the following information -
 - Date The date the request is for.
 - Shift The amount of hours that the request is for (from the agents shift information)
 - Time of Request How many hours were available when the agent made the request.
 - · Current How many hours are available right now.
- 4. Click on the tick icons to approve days off or the cross to decline.
- 5. After making your selections, click Complete Request
- 6. Any approvals will automatically be added to the schedule.
- 7. Agents will receive notifications via the bell in the top right of their screens.