

Etask API doc

User Story

Consider that you are a company using a CRM or any other systems, containing customer details and a list of actions/processes that needs to be executed towards serving the customer or performing a generic task like generating reports.

These operations may be required to be done now or sometime in the future. All future tasks piled up in your system needs to be distributed to agents or queues through an intelligent routing mechanism so that the task gets assigned to the rightly skilled agent at the designated day and time.

In this scenario, your system can trigger actions that needs agent's attention using Puzzel's Intuitive routing engine for purposes of allocation of a given task to an appropriate skilled agent in a nominated queue or to an appointed agent.

You will have the visibility of End to end task execution, follow ups if necessary and update the status of the task or delete it from the queue.

To do this, you need to...

Add a request:

You need to add a request to the Puzzel routing engine which could be in the form of an email or scheduled task.

Post /{customerKey}/requests

Where **customerKey** is the customer number in the Puzzel solution

Try it yourself

Example code for RequestAdd is shown below:

```
{
  "data": "
  {\"From\":\"sender@emailaddress.com\",\"To\":\"email@youraccesspoint.com\",\"Subject\":\"YourSubject\",\"Uri\":\"http://YourCRMDomain.com\",\"VipScore\": 100,
  \"reservedUserId\": 123456, \"reservedUserWaitTime\": 3600}\",
  \"type\": \"mail\",
  \"version\": \"1.0\"
}
```

Variable	Type	Description
Data	String	Contains a list of details such as: From: Sender's email address To: Puzzel's access point to which the request has to be sent. This access point will typically have a queue mapped to it. Subject: description of the task URI: the location where the request is/will be accessible to the agent. VipScore : determines the priority of the task in the queue. For more details on how to calculate the Vip score read https://help.puzzel.com/hc/en-us/articles/115003721969-Services-Queues reservedUserId : Unique user id for he agent in Puzzel platform reservedUserWaitTime: The duration in seconds for which this task will be held for the agent. If not accepted within the allotted time, it will be offered to anyone that has a similar skillset in the queue.
Type	String	Information type, in this case mail.
Version	String	Version number of the API

Optionally you can also add name and Key value details that may be relevant to this request which may be displayed to the agent or used for additional routing logic.

To try out this API, you can go to <https://developer.puzzel.com/#/Request/RequestAdd>

Response:

Result will be a request id of type integer and message.

Get details of a request

If you wish to fetch the details of a task before updating or deleting it, you can use RequestGet method to do it.

Get /{customerKey}/requests/{requestId}

where **customerKey** is the customer number in the Puzzel solution, requestId is the integer value identifying the request.

To try out this API, you can go to <https://developer.puzzel.com/#/Request/RequestGet>

Response:

Returns the following parameters along with others

Variable	Type	Description
requestStart	Date-time string	Time at which request was submitted
queueEntryTime	Date-time string	Time at which the request entered the queue
sessionTime	Date-time string	Total time of the request in the queue from the time it was submitted to the time it was queried
joined	boolean	Tells if the request has been accepted by an agent
Status	String	The step in the allocation process of the request. Status can be any one of these states: Alerting, Allocated, Busy, CallbackInQueue, Connected, Connecting, Disconnected, Failure, InQueue, InService, NoAnswer, OnHold, Searching, Setup.
Media Type	String	Can be any of these types: Undefined, Phone, EMail, Sms, Web, Chat, Social
queuePosition	Integer	The current position of this request in the current queue, if waiting in the queue to be answered
iqSessionId		Unique sessionid for this interaction in the Puzzel platform.
variables	Object	Key value pairs that may exist for this request.

Update a request:

In the scenario where you wish to check the progress of the task and escalate or modify it, if no action has been performed for a certain amount of time(i.e still in the queue waiting to be answered), then you may need to send in a request to update the status of the request.

Post /customers/{customerKey}/requests/{requestId}/update

Where **customerKey** is the customer number in the Puzzel solution, **requestId** is the integer value received from the response of RequestAdd API.

Try it yourself

Example code for requestUpdateObject:

```
"requestUpdateObject": {
  "vipScore": 0,
  "reservedUserId": 0,
  "reservedSecondsFromNow": 0,
  "additionalInfoSubject": "string",
  "additionalInfoUri": "string",
}
```

Variable	Type	Description
vipScore	Integer	vipScore : determines the priority of the task in the queue. For more details on how to calculate the Vip score read https://help.puzzel.com/hc/en-us/articles/115003721969-Services-Queues
reservedUserId	Integer	Displays the UserId of the current user the task is assigned to. You can then change the UserId to assign it to a different user.
reservedSecondsFromNow	Integer	Reserve the task for this user for a specific amount of time in seconds
additionalInfoSubject	String	Add additional message for example : urgent or important
additionalInfoUri	String	Change the location of where the task is/will be accessible to the agent.

To try out this API, you can go to <https://developer.puzzel.com/#/Request/RequestUpdate>

Response:

Returns the request id of the request that has been updated

Delete a request:

If your system no longer wants a request in the queue or delete from a queue and reassign it to the other, the request is served and closed outside of Puzzel, then you may want to delete it.

Post /{customerKey}/requests/{requestId}/delete

Where customerKey is the customer number in the Puzzel solution, requestId is the integer value received from the response of RequestAdd API.

Try it Yourself:

Example code for RequestDelete

```
"RequestDelete":{
  "forceDelete": true
}
```

To try out this API, you can go to <https://developer.puzzel.com/#/Request/RequestDelete>

Response:

Returns an integer value “code” to say if deletion was successful and the “id” which is the request id of the requested string.