

## Puzzel WFM - Release Notes December 1st 2020

The following updates will be made to Puzzel WFM on 1st of December 2020. These are categorised as additional features, improvements to existing and bug fixes.

### Additional Features

#### Agent Portal Features

A new filter has been added to filter the agents by campaign on the overview screen.

The screenshot shows the Puzzel WFM Agent Portal interface. On the left is a navigation menu with options: Dashboard, Vacation, Schedule Overview, Request Management, and Profile. The main area displays a schedule overview for the week commencing 2020-11-30. A dropdown menu is open, showing a list of campaigns: Demo, Puzzel Support, Puzzel Training, Puzzel WFM, and Timezone Test. The schedule is organized by agent and time slots across the days of the week. The interface includes a top bar with the Puzzel logo, user name (Michael Scott), and various icons for settings, notifications, and help.

AGENT	MON - NOV 30TH	TUE - DEC 1ST	WED - DEC 2ND	THU - DEC 3RD	FRI - DEC 4TH	SAT - DEC 5TH	SUN - DEC 6TH
Combined Combined23	11:00 AM - 8:00 PM				10:00 AM - 7:00 PM	9:00 AM - 6:00 PM	9:00 AM - 6:00 PM
Combined Combined24	8:00 AM - 5:00 PM			10:00 AM - 7:00 PM	8:15 AM - 5:15 PM		
Service Service16	8:00 AM - 5:00 PM			8:30 AM - 5:30 PM	8:15 AM - 5:15 PM	11:00 AM - 8:00 PM	9:00 AM - 6:00 PM
Sales Sales1	8:00 AM - 5:00 PM			8:00 AM - 5:00 PM	8:00 AM - 5:00 PM		
Sales Sales2				11:00 AM - 8:00 PM	11:00 AM - 8:00 PM	11:00 AM - 8:00 PM	
Combined Combined21	8:00 AM - 5:00 PM	8:00 AM - 5:00 PM	8:00 AM - 5:00 PM	8:00 AM - 5:00 PM	8:00 AM - 5:00 PM		
Service Service14	10:15 AM - 7:15 PM	8:00 AM - 5:00 PM	8:15 AM - 5:15 PM		9:00 AM - 6:00 PM		9:00 AM - 6:00 PM
Sales Sales5	9:00 AM - 6:00 PM	9:00 AM - 6:00 PM	9:00 AM - 6:00 PM	9:00 AM - 6:00 PM	9:00 AM - 6:00 PM		
Combined Combined27	8:00 AM - 12:00 PM	8:00 AM - 12:00 PM	9:15 AM - 11:15 PM	3:45 PM - 7:45 PM	9:30 AM - 1:30 PM	8:00 AM - 12:00 PM	9:30 AM - 1:30 PM
Combined Combined28	10:00 AM - 7:00 PM	9:00 AM - 6:00 PM	8:30 AM - 5:30 PM	8:00 AM - 5:00 PM	11:00 AM - 8:00 PM		
Combined Combined22	11:00 AM - 8:00 PM	8:00 AM - 5:00 PM	10:30 AM - 7:30 PM	10:00 AM - 7:00 PM	8:00 AM - 5:00 PM		
Sales Sales7		10:00 AM - 7:00 PM	10:15 AM - 7:15 PM	8:30 AM - 5:30 PM	8:00 AM - 5:00 PM	9:45 AM - 6:45 PM	
Sales Sales4	11:00 AM - 8:00 PM	11:00 AM - 8:00 PM	11:00 AM - 8:00 PM			11:00 AM - 8:00 PM	9:00 AM - 6:00 PM
Sales Sales6		8:45 AM - 5:45 PM	9:30 AM - 6:30 PM	9:30 AM - 6:30 PM	10:00 AM - 7:00 PM	8:00 AM - 5:00 PM	
Service Service18		9:45 AM - 6:45 PM	10:00 AM - 7:00 PM	9:00 AM - 6:00 PM	9:45 AM - 6:45 PM	10:45 AM - 7:45 PM	
Service Service12	8:00 AM - 5:00 PM			11:00 AM - 8:00 PM	10:45 AM - 7:45 PM	10:45 AM - 7:45 PM	9:00 AM - 6:00 PM
Combined Combined26	8:00 AM - 5:00 PM	9:15 AM - 6:15 PM			11:00 AM - 8:00 PM	8:00 AM - 5:00 PM	9:00 AM - 6:00 PM
Service Service15	9:30 AM - 6:30 PM	11:00 AM - 8:00 PM	10:00 AM - 7:00 PM	9:45 AM - 6:45 PM	9:45 AM - 6:45 PM		
Service Service13	8:45 AM - 5:45 PM	9:30 AM - 6:30 PM	10:45 AM - 7:45 PM	9:45 AM - 6:45 PM	11:00 AM - 8:00 PM		

#### General

##### SAML SSO authentication support:

We are now able to support Single Sign-On using a customer Identity Provider based on Security Assertion Markup Language.

### Bug Fixes

#### Fixes in Agent Portal

- Fixed Shift Swap shift times to display agent time zone instead of UTC
- Fixed the issue with holiday requests list where the site permissions of an agent or the time period for which the agent belonged to a team was overlooked. This will now enable us to display the right agents for a site.
- Fixed the issue with the agent schedule where the day activities were shown on the wrong day when the user is in a

different time zone to that of the campaign.

#### **Fixes in Planner Portal**

- Fixed the Dashboard report to show the Forecast and Actual AHT correctly.
- Fix was deployed to prevent users from deleting user accounts with the Admin role.
- Updated Activities Report so that the data is bound by the begin and end data/time selected, slicing shifts that overlap the time boundaries. Previously the boundaries selected the “start time” of the shift regardless of how the shifts overlapped the selected time window. To achieve previous functionality, select a wider time window. This issue was only notable in 24 hour campaigns.
- Fixed the following overtime Issues
  - Cannot add overtime that runs overnight in Activity calendar even though campaign is 24 hours
  - Overtime not displaying on agent dashboard
  - A full overtime shift does not display in schedule and agent dashboard