

Parent and Child ticket

Parent and Child ticket feature allows agents to create new child tickets which link directly to the ticket they are currently working on, the Parent ticket. It is an efficient way of grouping all the related tickets to the present ticket so that they can monitor multiple conversations linked to the parent ticket. The **Parent and Child Tickets** widget will enable the agents to view all child tickets linked to it. Linked tickets will be shown provided that the agent has permission to view the ticket in the team which the child is assigned to.

Note

The 'Read Only' team role assignment setting can be used for the purpose of giving agents read-only access for specific teams so they can view progress of all child tickets.

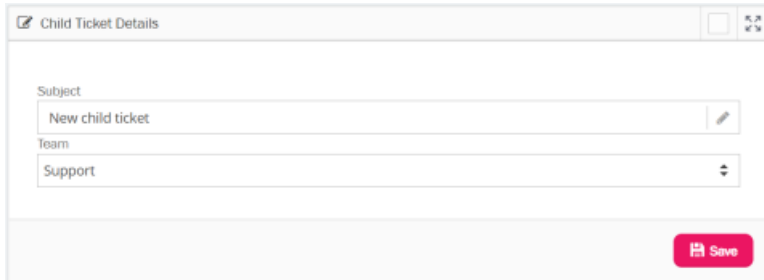
Creating new child tickets

Warning

By default the Parent and Child ticket feature is set to OFF. To enable it, go to Settings -> General -> Account Settings. Turn on the **Parent and Child Tickets** option under Features to ON.

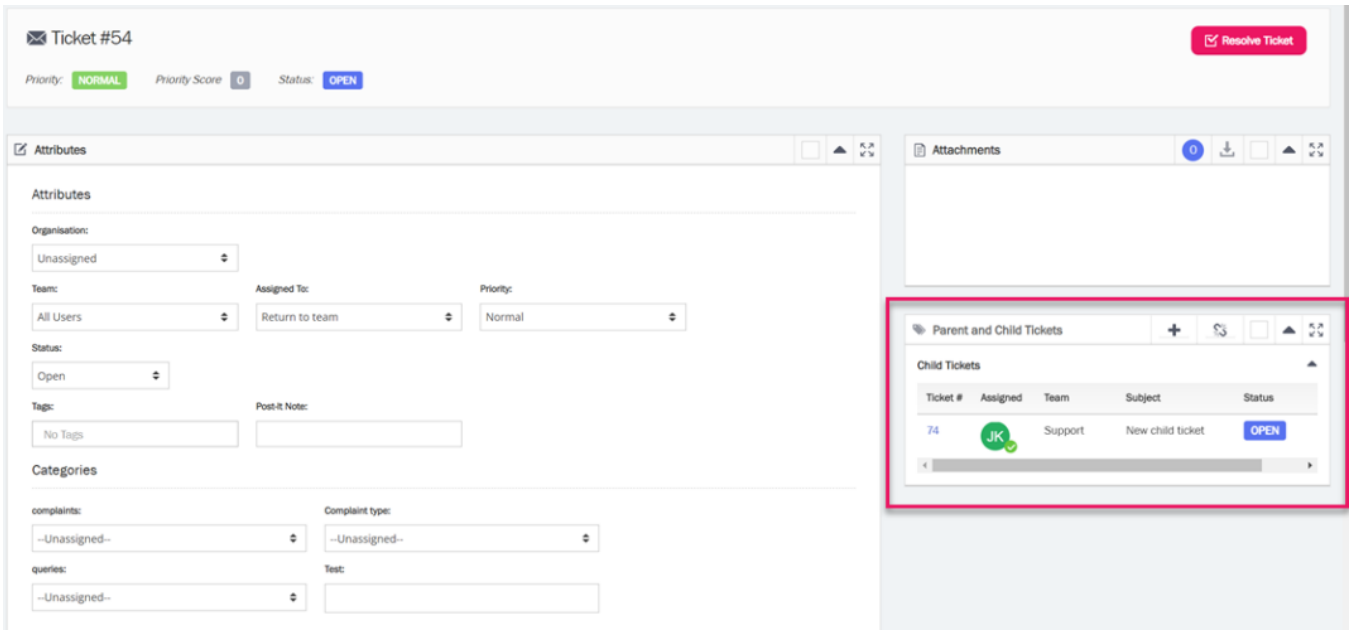
To create a new child ticket to the current ticket, you need to :

1. Click on the **+** sign on the **Parent and Child Tickets** widget to bring up the **Child Ticket Details** window.
2. Enter the subject and select the Team for the child ticket and click **Save**

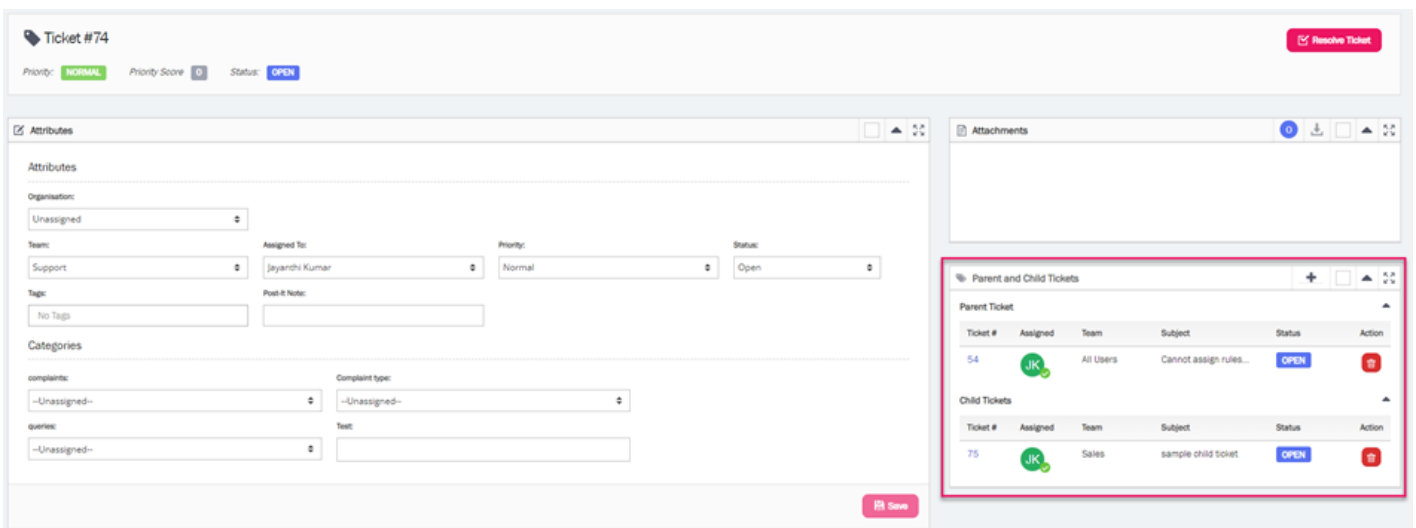


The screenshot shows a 'Child Ticket Details' dialog box. It has a title bar with a close button. Below the title bar, there are two input fields. The first is labeled 'Subject' and contains the text 'New child ticket'. The second is labeled 'Team' and has a dropdown menu with 'Support' selected. At the bottom right of the dialog, there is a red button with a white document icon and the text 'Save'.

3. You will now see the child ticket in the widget as shown in the image below



You can open the child ticket by clicking on the ticket number. If the child ticket is a parent of another child ticket, then you will be able to see both, parent of the ticket and its child tickets as shown below.



Click on the icon to remove the child or parent association with the ticket.

Note

Clicking on the icon will only remove the link to the ticket and **NOT** delete the ticket itself.

Linking to a Parent ticket

If you wish to link a ticket/s to a main or parent ticket, click on the icon in the Parent and Child Tickets widget and search the ticket you want to assign as a parent to the current ticket by ticket number, user or subject. You will be presented with a list from which you can choose your parent ticket. Click **Assign Parent** button to link.

Assign a Parent Ticket ×

Select Ticket to Link

54 - Cannot assign rules to teams ×

Cancel

Assign Parent

You will then be able to view the association in the widget.

Parent and Child Tickets						+	□	▲	↔
Parent Ticket						▲			
Ticket #	Assigned	Team	Subject	Status	Action				
54		All Users	Cannot assign rules...	OPEN					
Child Tickets						▲			
Ticket #	Assigned	Team	Subject	Status	Action				
75		Sales	sample child ticket	OPEN					