Outbound calling without being interrupted by incoming calls

If Puzzel agents that usually answer incoming calls/written requests sometimes should make outgoing calls without being interrupted by incoming calls/requests, there are different ways to do this.

Before you conclude what is the best solution for your company, you should consider the effects the different alternatives have on the reported *Time logged on* and *Time in pause*, *Time per pause reason*, and the reported time in *Wrap-up* and *AHT*.

1) A separate profile for Outbound mode/Back-office

The admin creates a profile called e.g. "*Outbound mode"* containing only Phone. If an agent wants to make several outgoing calls without being interrupted by incoming calls or written requests, the agent can (log off and) **log on with profile Outbound mode/Back-office**

The agents initial status after logon to queue is *Ready*, until the first outbound call is started. When the outbound call is finished, the status changes from *Connected* to *Wrap-up* (pre-defined to x sec).

- If a new outbound call is started while in *Wrap-up*, the *Wrap-up* is ended and status is changed to *Connecting* and then *Connected*.

- If *Wrap-up* status ends before a new call is started, the agents status will be *Ready* until he initiates a new call, but no incoming call/request is sent to the agent while in status *Ready*.

2) Use a **Pause reason** between outbound calls

If using a separate profile is not what you want, you can tell the agents to use a specific Pause reason between outbound calls (if the predefined Wrap-up is not long enough for both wrap-up and preparation for the next call).

We suggest the admin creates a Pause reason called e.g. "Outbound prep."

The agents first outbound call can be done while in status *Wrap-up* or *Ready* (when logged on with a profile containing incoming queues). After the outbound call has ended, the agents status is *Wrap-up* (for the pre-defined x sec).

To avoid receiving an incoming call (or written request) when *Wrap-up* has ended, **the agent must select Pause reason "Outbound prep." while in *Wrap-up***.
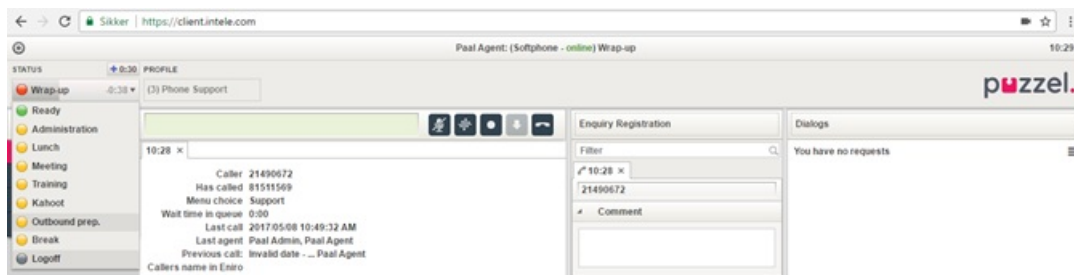
When the agent initiates a new outgoing call, the pause reason is ended and status is set to *Connecting* and then *Connected*.

3) Long pre-defined Wrap-up or allow agent to extend Wrap-up

If the pre-defined *Wrap-up* (*Users Products Agent timeouts: Wrap-up timeout phone*) is **long**, e.g. 5 minutes, the agent can stay in status *Wrap-up* while doing after call wrap-up and while preparing for the next outgoing call. With such a long pre-defined *Wrap-up*, the agent should:

- initiate a new outbound call to end the Wrap-up
  or

- click *Ready* to end Wrap-up and receive a new incoming call/written request from queue

The actual time in Wrap-up is reported per agent in Real-time Ticker and in Statistics report Details per agent/Details per agent per queue, so its easy to see which agents have the longest average Wrap-up.

If the agent is allowed to **extend wrap-up** after a call (*Users Products Agent application: Possible to extend wrap-up with seconds*), the agent can extend wrap-up as much as needed to stay in wrap-up while preparing for the next outgoing call.
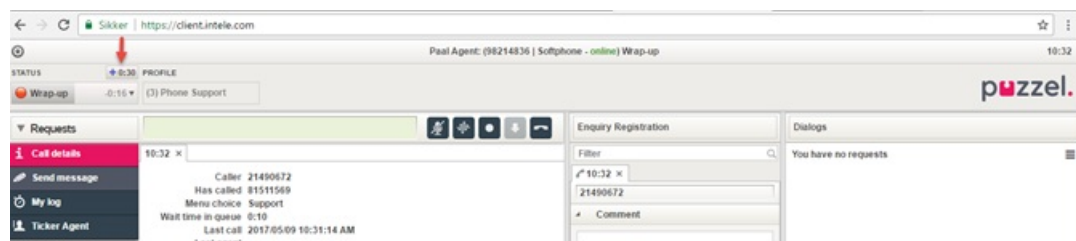
With one of these Wrap-up solutions, the reported Wrap-up will be the sum of after call Wrap-up and preparation for next outbound call.

Reporting

The time in status *Connected* (speak time), in *Wrap-up* and the total time in *Pause* is reported in Real-time Ticker User group/Agent and in Statistics reports **Details for agents incl. time logged on** and **Details per agent per queue.** The time spent per pause reasons is shown in Ticker, but in Statistics this is only shown in report *Time per pause reason*.

Both these agent reports show per agent the *Avg. speaktime, Avg.wrap-up, AHT, Time logged on ex pause* and the total *Time in pause*, but they do not show time per pause reason. If agents spend time in a pause reason (e.g. Outbound prep.) between outgoing calls, this time is included in *Time in pause*.

Report **Time per pause type** shows per agent the *Time logged on incl pause, Time logged on excl pause, Time in pause* and in addition, the *Time per pause type*.

Real-time Ticker in the Agent Application and in the Administration Portal

Both these Tickers show total time in pause and time per pause reason.